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巨濤海洋石油服務有限公司

Jutal Offshore Oil Services Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 03303)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Jutal Offshore Oil Services Limited (the “**Company**”) dated 19 September 2017 in relation to the continuing connected transactions (the “**Announcement**”). Unless otherwise specified, capitalized terms used herein shall have the same meanings as those defined in the **Announcement**.

As disclosed in the **Announcement**, a circular (the “**Circular**”) containing, among other things, (i) details of the CCT and Sanju CCT; (ii) the recommendation from the Independent Board Committee to the Independent Shareholders in respect of the CCT and Sanju CCT; (iii) the recommendation from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in respect of the CCT and Sanju CCT; (iv) a notice of the EGM; and (v) other information as required by the Listing Rules is expected to be despatched to the Shareholders on or about 12 October 2017. As additional time is required to finalise the content of the **Circular**, it is expected that the despatch of the **Circular** will be postponed to a date on or before 30 November 2017.

By order of the Board
Jutal Offshore Oil Services Limited
Liu Lei
Chairman

Hong Kong, 11 October 2017

As at the date of this announcement, the executive Directors are Mr. Liu Lei (Chairman), Mr. Wang Lishan, Mr. Lin Ke, Mr. Cao Yunsheng, Mr. Cao Huafeng and Mr. Sergey Borovskiy; and the independent non-executive Directors are Mr. Su Yang, Mr. Zheng Yimin and Mr. Qi Daqing.

If there is any inconsistency in this announcement between the Chinese and English versions and the English version shall prevail.