

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

**JUTAL**

**巨濤海洋石油服務有限公司**

**Jutal Offshore Oil Services Limited**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 03303)**

**VOTING RESULTS OF EXTRAORDINARY GENERAL MEETING  
HELD ON 26 DECEMBER 2017**

The Directors are pleased to announce that the resolution set out in the EGM Notice was duly passed by the Shareholders by way of poll at the EGM held on 26 December 2017.

Reference is made to the circular (the “**Circular**”) of the Company and notice (the “**EGM Notice**”) of the extraordinary general meeting (the “**EGM**”) both dated 8 December 2017 relating to very substantial acquisition in relation to the acquisition of 70% equity of Penglai Jutal Offshore Engineering Heavy Industries Company Limited\* (蓬萊巨濤海洋工程重工有限公司). Unless the context otherwise requires, terms used in this announcement shall have the same meanings as defined in the Circular.

The Board is pleased to announce that at the EGM held on 26 December 2017, the resolution proposed at the EGM as set out in the EGM Notice was duly passed by the Shareholders as ordinary resolution by way of poll. The poll results are as follows:

**RESULTS OF THE EGM**

<b>Ordinary Resolution</b>	<b>Number of Votes (%)</b>	
	<b>For</b>	<b>Against</b>
To consider and pass Resolution set out in the Notice of Extraordinary General Meeting	1,218,735,389 (100%)	0 (0%)

As at the date of the EGM, the total number of issued shares of the Company was 1,632,016,389, which was the total number of Shares entitling the Shareholders to attend and vote on the resolutions at the EGM. There were no Shares entitling the holder to attend the EGM and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules and no Shareholders that are required under the Listing Rules to abstain from voting.

As more than 50% of the votes held by the Shareholders and proxies who attended the EGM were cast in favour of the above resolution, such resolution was passed as ordinary resolution of the Company.

JR & Co., Certified Public Accountants was appointed as the scrutineer for the vote-taking at the EGM. The poll results were subject to scrutiny by JR & Co., Certified Public Accountants, whose work was limited to certain procedures requested by the Company to agree the poll results summary prepared by the Company to poll forms collected and provided by the Company to JR & Co., Certified Public Accountants. The work performed by JR & Co., Certified Public Accountants in this respect did not constitute an assurance engagement in accordance with Hong Kong Standards on Auditing, Hong Kong Standards on Review Engagements or Hong Kong Standards on Assurance Engagements issued by the Hong Kong Institute of Certified Public Accountants nor did it include provision of any assurance or advice on matters of legal interpretation or entitlement to vote.

By order of the Board  
**Jutal Offshore Oil Services Limited**  
**Liu Lei**  
*Chairman*

Hong Kong, 26 December 2017

*\* For identification purposes only*

*As at the date of this announcement, the executive Directors are Mr. Liu Lei (Chairman), Mr. Wang Lishan, Mr. Lin Ke, Mr. Cao Yunsheng, Mr. Cao Huafeng and Mr. Sergey Borovskiy; and the independent non-executive Directors are Mr. Su Yang, Mr. Qi Daqing and Mr. Zheng Yimin.*