



## 2. Preference Shares

|                                     |   |                          |   |
|-------------------------------------|---|--------------------------|---|
| Stock code :                        | - | Description :            | --  |
|                                     |   | No. of preference shares | Par value<br>( <i>State currency</i> )                |
|                                     |   |                          | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |   | _____                    | _____   |
| Increase/(decrease)                 |   | _____                    | _____   |
| Balance at close of the month       |   | _____                    | _____   |

## 3. Other Classes of Shares

|                                     |    |                                |   |
|-------------------------------------|----|--------------------------------|---|
| Stock code :                        | -- | Description :                  | --  |
|                                     |    | No. of other classes of shares | Par value<br>( <i>State currency</i> )                |
|                                     |    |                                | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |    | _____                          | _____   |
| Increase/(decrease)                 |    | _____                          | _____   |
| Balance at close of the month       |    | _____                          | _____   |

Total authorised share capital at the end of the month (*State currency*) :

**HK\$40,000,000.00**

\_\_\_\_\_





Warrants to Issue Shares of the Issuer which are to be listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal<br>value at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|--|--|--|
| 1.<br>_____  | _____                           | _____   | _____                            | _____  | _____  | _____  |
| (dd/mm/yyyy)   |                                 |   |                                  |  |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |  |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |  |  |  |
| Subscription price                                       |                                 |   |                                  |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |  |  |  |
| 2.<br>_____  | _____                           | _____   | _____                            | _____  | _____  | _____  |
| _____  |                                 |   |                                  |  |  |  |
| ( / / )  |                                 |   |                                  |  |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |  |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |  |  |  |
| Subscription price                                       |                                 |   |                                  |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |  |  |  |
| 3.<br>_____  | _____                           | _____   | _____                            | _____  | _____  | _____  |
| _____  |                                 |   |                                  |  |  |  |
| ( / / )  |                                 |   |                                  |  |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |  |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |  |  |  |
| Subscription price                                       |                                 |   |                                  |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |  |  |  |
| 4.<br>_____  | _____                           | _____   | _____                            | _____  | _____  | _____  |
| _____  |                                 |   |                                  |  |  |  |
| ( / / )  |                                 |   |                                  |  |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |  |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |  |  |  |
| Subscription price                                       |                                 |   |                                  |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |  |  |  |
| Total B. (Ordinary shares)                               |                                 |   |                                  |  |  |  |
| (Preference shares)                                      |                                 |   |                                  |  |  |  |
| (Other class)  |                                 |   |                                  |  |  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. _____<br>_____<br>_____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| 2. _____<br>_____<br>_____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| 3. _____<br>_____<br>_____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| 4. _____<br>_____<br>_____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              | Total C. (Ordinary shares) _____                                     |   |
|  |                                |                                    |                            |                              | (Preference shares) _____  |   |
|  |                                |                                    |                            |                              | (Other class) _____  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      |  |   |

## Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital |              |            |                      |  |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------|------------|----------------------|--|---|--|---|
| Type of Issue                           |              |            |                      |  |   |  |   |
| 1.                                      | Rights issue | At price:  | State currency _____ | Class of shares issuable _____<br>(Note 1)           | Issue and allotment date : (dd/mm/yyyy) ( / / ) |  |   |
|   |              |            |                      |  | EGM approval date: (dd/mm/yyyy) ( / / )         | _____  | _____   |
| 2.                                      | Open offer   | At price : | State currency _____ | Class of shares issuable _____<br>(Note 1)           | Issue and allotment date : (dd/mm/yyyy) ( / / ) |  |   |
|   |              |            |                      |  | EGM approval date: (dd/mm/yyyy) ( / / )         | _____  | _____   |
| 3.                                      | Placing      | At price : | State currency _____ | Class of shares issuable <u>Ordinary</u><br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / ) |  |   |
|   |              |            |                      |  | EGM approval date: (dd/mm/yyyy) ( / / )         | _____  | _____   |
| 4.                                      | Bonus issue  |            |                      | Class of shares issuable _____<br>(Note 1)           | Issue and allotment date : (dd/mm/yyyy) ( / / ) |  |   |
|   |              |            |                      |  | EGM approval date: (dd/mm/yyyy) ( / / )         | _____  | _____   |



For Main Board and GEM listed issuers

| Type of Issue |                      |            |                      | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|----------------------|------------|----------------------|--|---|-------|
| 5.            | Scrip dividend       | At price : | State currency _____ | _____<br>Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )         | _____   | _____ |
| 6.            | Repurchase of shares |            |                      | Class of shares repurchased (Note 1) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                      | _____   | _____ |
| 7.            | Redemption of shares |            |                      | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                           | _____   | _____ |
| 8.            | Consideration issue  | At price : | State currency _____ | Class of shares issuable (Note 1) <u>Ordinary Shares</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   | _____ |

For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  |  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____<br>_____  |
| 10. Other (Please specify) | At price : _____<br>State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____<br>_____  |
|                            |  | Total E. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____   | _____<br>_____<br>_____   |

|   |     |             |
|---|-----|-------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | _____<br>-- |
|   | (2) | _____<br>-- |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | _____<br>-- |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | _____<br>-- |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |             |

