

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 30/11/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Jutal Offshore Oil Services Limited
Date Submitted	3 December 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>03303</u> Descrip	ption : <u>JUTAL C</u>	OIL SER	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	HK\$0.01	HK\$40,000,000.00
Increase/(decrease)			
Balance at close of the month	4,000,000,000	HK\$0.01	HK\$40,000,000.00
(2) Stock code :Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$40,000,000.00**

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,634,016,389			
Increase/ (decrease) during the month				
Balance at close of the month	1,634,016,389			

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued pursuant thereto		
approval date		Movement duri	ng the month		issued during the issued pursuant th month pursuant as at close of t thereto month			
(dd/mm/yyyy) and class of shares					thereto	month		
issuable	Granted	Exercised	Cancelled	Lapsed	_			
1.Exercise Price								
HK\$0.92								
Meeting approved								
(28/08/2006)								
Ordinary shares	0	0	0	0	0	800,000		
(Note 1)								
2.Exercise Price								
HK\$1.06								
Meeting approved								
(28/08/2006)	0	0	0	0	0	1 550 000		
$\frac{\text{Ordinary shares}}{(N_{\text{oto}}, 1)}$	0	0	0	0	0	1,550,000		
(Note 1)								
3.Exercise Price								
HK\$0.86								
Meeting approved								
(28/08/2006)								
Ordinary shares	0	0	0	0	0	13,000,000		
(Note 1)			-	-	-	-)) 🏈		

Share Options (under Share Option Schemes of the Issuer)

4.Exercise Price						
HK\$0.68						
Meeting approved						
(08/06/2016)		2			2	
Ordinary shares	0	0	0	0	0	13,000,000
(Note 1)						
5.Exercise Price HK\$2.14						
ΗΚֆ2.14						
Meeting approved						
(08/06/2016)						
Ordinary shares	0	0	0	0	0	67,000,000
(Note 1)						
6.Exercise Price						
(/ /)						
(Note 1)						
(11010 1)						
			Total A. (Ordi	nary shares)		_
			(Prefer	rence shares)		
			((Other class)		
Total funds raised duri		om exercise of				
options (State currency	<i>i</i>)					

Warrants to Issue Shares of the Is	suer which are	to be listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	-					
(dd/mm/yyyy) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.						
		<u> </u>				
<pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.</pre>	(/ /					
	-		\backslash			
EGM approval date (if applicable)	(/ /	()				
	-		<u>. </u>		\	_
<pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)</pre>		·)				
		To	(Prefei	nary shares) ence shares) (Other class)		

Class and description No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Amount at close close of the Currency of Converted Amount at thereto amount of preceding during the close of the month outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares) (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

1.

2.

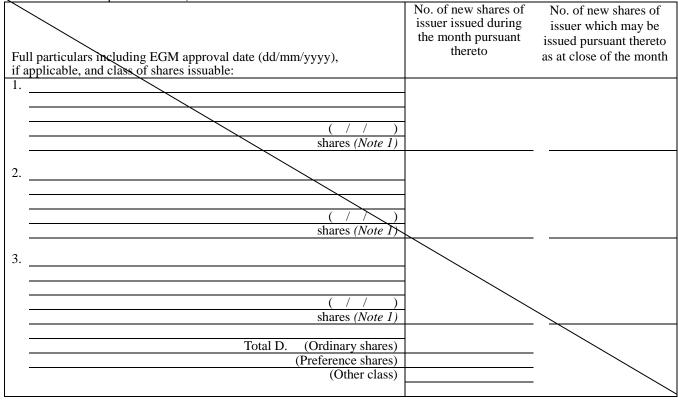
3.

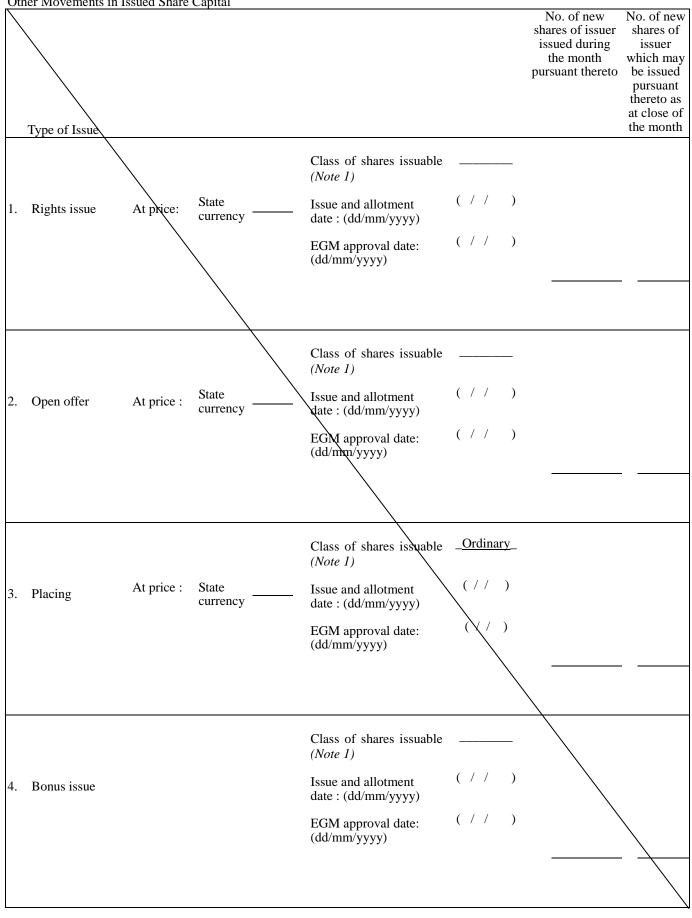
4.

For Main Board and GEM listed issuers

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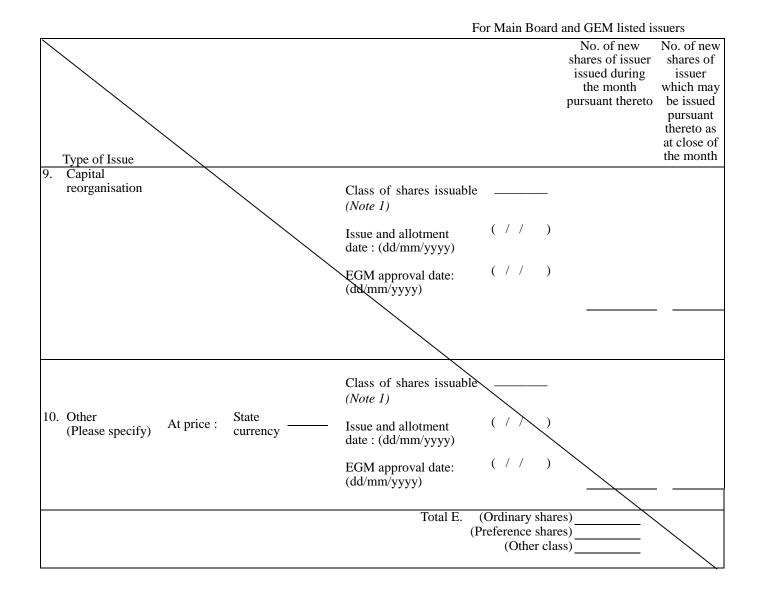
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)





Other Movements in Issued Share Capital

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	suers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))))		
8.	Consideration issue	At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>Ordinar</u> <u>Shares</u> (/ / (/ /)		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	are Capital").)

remains (in any)	Remarks	(if	any)):
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Caluation Car Van Lang
Submitted by: <u>Cao Yunsheng</u>
Title: Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.