

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cleari	ng Limited						
Jutal Offshore Oil Services Limited atte Submitted 8 October 2018							
I. Movements in Authorised Share Cap	vital						
1. Ordinary Shares							
(1) Stock code : <u>03303</u> Descr	iption : <u>JUTAL C</u>	OIL SER	_				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	4,000,000,000	HK\$0.01	HK\$40,000,000.00				
Increase/(decrease)							
Balance at close of the month	4,000,000,000	HK\$0.01	HK\$40,000,000.00				
(2) Stock code : Descr	iption :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

30/09/2018

2. Preference Shares			
Stock code :Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	of the month (State	HK\$40	0,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,634,016,389			
Increase/ (decrease) during the month	<u></u> .			
Balance at close of the month	1,634,016,389			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares		Movement duri	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price				•	_	
HK\$0.92						
Meeting approved (28/08/2006) Ordinary shares (Note 1)	0	0	0	0	0	800,000
2.Exercise Price HK\$1.06						
Meeting approved (28/08/2006) Ordinary shares (Note 1)	0	0	0	0	0	1,550,000
3.Exercise Price HK\$0.86						
Meeting approved (28/08/2006)	0	0	0	0	0	12 000 000
Ordinary shares (Note 1)	0		0			13,000,000

4.Exercise Price						
HK\$0.68						
Meeting approved						
(08/06/2016)						
Ordinary shares	0	0	0	0	0	13,000,000
(Note 1)						
5.Exercise Price						
HK\$2.14						
Meeting approved						
(08/06/2016)						
Ordinary shares	0	0	0	0	0	67,000,000
(Note 1)						
6.Exercise Price						
(/ /)						
(Note 1)						
				—		_
			Total A. (Ord			_
				rence shares)		_
				(Other class)		_
Total funds raised duri						
options (State currency	y)					

Description of warrants (Date of expiry -\d/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	<u> </u>					
(dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	/ / /)				
2.	_ \					
(/ /) Stock code (if listed) Class of shares				_		_
issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)3.	(/ / - -) \				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	_					_
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4.)				
					\	_
0, 1, 1, ('01', 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
			(Prefe	linary shares) rence shares) (Other class)		-

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)			
Class and description					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at
	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	pursuant thereto	close of the month
1.	outstanding	month	month	month		
	_					
						
9. 1. 1. ((1) . 1)						
Stock code (if listed) \(\sumeq \) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	$(/ \lambda)$					
2.	_ \					
	_ `	\				
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (<i>Note 1</i>) Subscription price		\				
EGM approval date		\				
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>5.</u>	<u>—</u> ,					
						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4.						
	<u> </u>			·		
	<u> </u>					
Stock code (if listed)		·			$\overline{}$	-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date					\	
(if applicable)						
(dd/mm/yyyy)	(/ /)		Fotal C (Omd:	norm choros		
			Prefere)	nary shares)		-
			((Other class)		
1						\ \

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under share option schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
T (1D (01' 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Otl	ner Movements	in Issued Share	Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	`			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price:	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	_Ordinai	<u>'Y</u> _		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy))		
					`			
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency —	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	(/ /			
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
7.	Redemption of shares			Class of shares redeemed (<i>Note 1</i>) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))		
8.	Consideration issue	At price :	State currency ——	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Ordina Share)		

	For Main Boa	ard and GEM listed i	ssuers
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	issuer which may
9. Capital reorganisation	Class of shares issuable(Note 1)	_	
	Issue and allotment date: (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy))	
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price: State currency	- Issue and allotment date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy))	
	Total E. (Ordinary sl (Preference sl (Other	nares)	
Total increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E):	(1)	
		(2)	
Total increase / (decrease) in preference shares during	ng the month (i.e. Total of A to E):		

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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Remarks (if any):				
Submitted by:	Cao Yunsheng			
Title:	Director			
(Director, S	ecretary or other duly auth	orised officer)		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.