日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

31/01/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Jutal Offshore Oil Services Limited
Date Submitted	03/02/2020

I. Movements in Authorised Share Capital

1.	Ordinary Shares

(1) Stock code : <u>03303</u> Descrip	1) Stock code : <u>03303</u> Description : <u>JUTAL OIL SER</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	4,000,000,000	HK\$0.01	HK\$40,000,000.00				
Increase/(decrease)							
Balance at close of the month	4,000,000,000	HK\$0.01	HK\$40,000,000.00				
(2) Stock code : <u> </u> Descrip	otion :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)		-					
Balance at close of the month							

2. Preference Shares

Stock code :Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$40,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference		
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,634,016,389				
Increase/ (decrease) during the month					
Balance at close of the month	1,634,016,389				

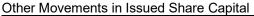
Particulars of share option scheme including EGM approval date		n Schemes of Novement duri			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close or
(dd/mm/yyyy) and $-$	•					the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$1.06						
Meeting approved						
(28/08/2006)						
Ordinary shares	0	0	0	0	0	1,550,000
(Note 1)						
2.Exercise Price						
HK\$0.86						
Meeting approved						
(28/08/2006)						
Ordinary shares	0	0	0	0	0	13,000,000
(Note 1)						,
3.Exercise Price						
HK\$0.68						
Meeting approved						
(08/06/2016)						
Ordinary shares	0	0	0	0	0	13,000,000
(Note 1)	0	0	0	0	0	15,000,000
4.Exercise Price						
HK\$2.14						
Πτφ2.1-						
Meeting approved						
(08/06/2016)	0	0	0	0	0	(= 100.000
Ordinary shares	0	0	0	0	0	65,400,000
(Note 1)						
5.Exercise Price						
HK\$1.04						
Meeting approved						
(08/06/2016)						
Ordinary shares	0	0	0	0	0	15,000,000
(Note 1)						
		Tota	IA. (Ordina	ry shares)		
			(Preferenc	e shares)	_	
				her class)		
otal funds raised du	ring the mont	h from exercis		/		
	су)					

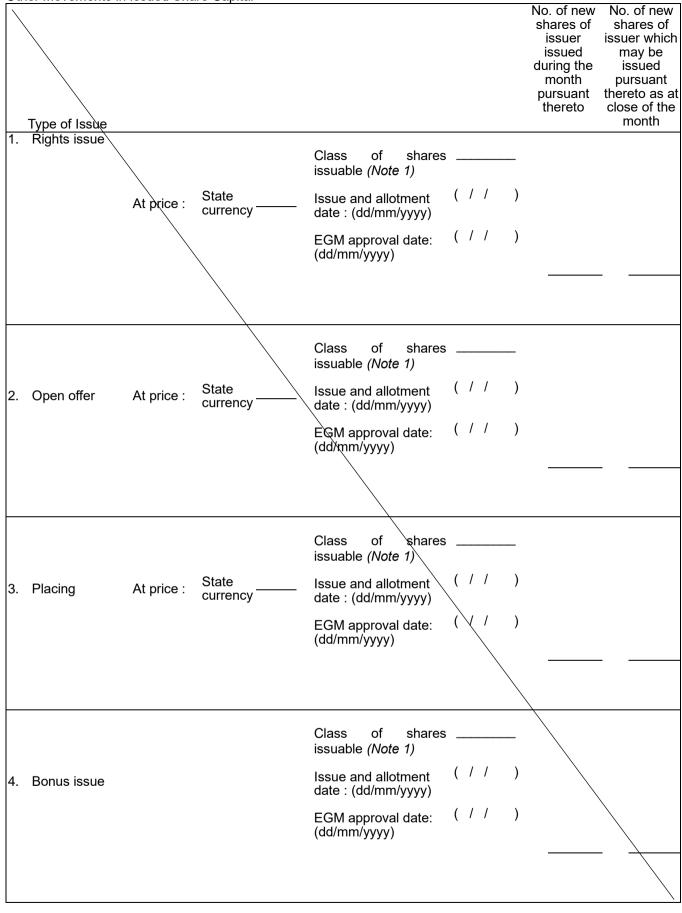
III. Details of Movements in Issued Share Capital

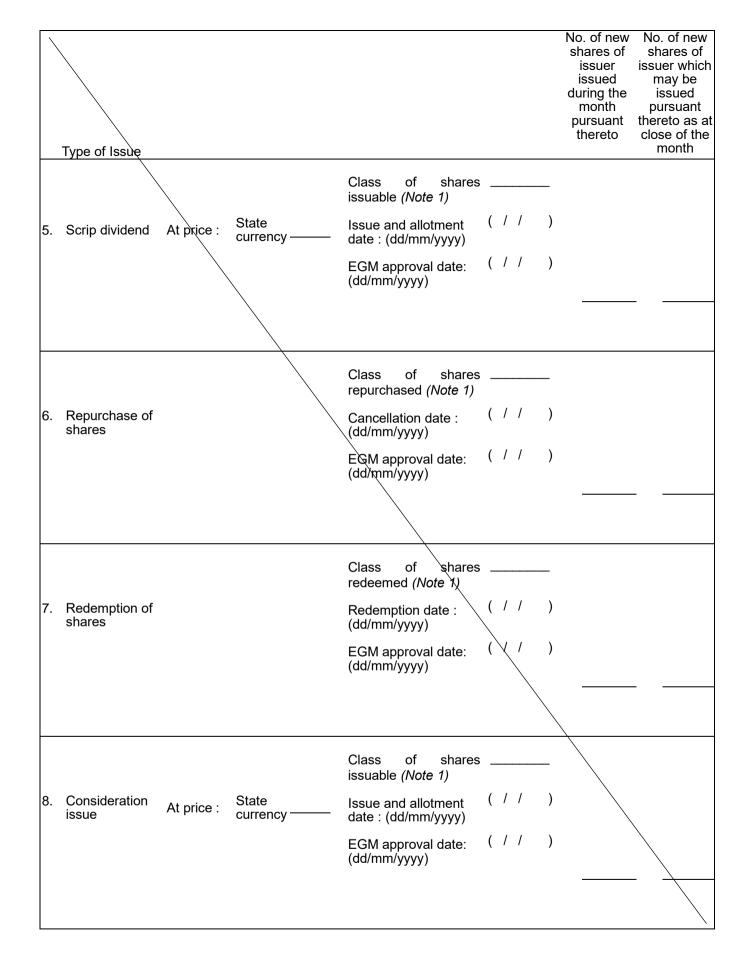
Warrants to Issue Shares of the					No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
Description of warrants	Currency of nominal	Nominal value at close of preceding	Exercised during the	Nominal value at close of the	month pursuant thereto	pursuant thereto as at close of the
(Date of expiry dd/mm/yyyy) 1.	value	month	month	month		month
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	<u> </u>)				
2.						
	\backslash	`				
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	\ \			
3.			\backslash			
(/ /)						
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i>				\backslash		
Subscription price				\mathbf{i}		
EGM approval date						
(if applicable) (dd/mm/yyyy)	(]])		$\langle \rangle$		
4.	()				
				\backslash		
(/ /)					<u> </u>	
(/ /) Stock code (if listed)					\backslash	
Class of shares					\backslash	
O I I II I						
Subscription price					\backslash	Ň
(if applicable)	, , ,	,				\backslash
(dd/mm/yyyy)	(/ /)				\backslash
		Total E	. (Ordina	ary shares)		_ \
			(Preferen	ce shares)		_ \
			(0	ther class)		_ \

Convertibles (i.e. Convertible	into Shares of the	e Issuer which	are to be Liste	ed)		
Class and description					No. of new	No. of new
					shares of	shares of
					issuer	issuer which
					issued	may be
					during the	issued
					month	pursuant
		Amount at			pursuant	thereto as at
	Currency of	close of	Converted	Amount at	thereto	close of the
	amount	preceding		close of the	liferelo	month
			during the			monun
	outstanding	month	month	month		
1.						
\						
Stock code (if listed)	<u>\</u>					
Class of shares	\backslash					
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	\backslash					
(dd/mm/yyyy))	(\rangle)					
<u>2.</u>	- \					
	_ \					
		\backslash				
		\backslash				
Stock code (if listed)					,	
Class of shares		— \				
issuable (Note 1)		\backslash				
		<u> </u>				
Subscription price						
EGM approval date		\backslash	\			
(if applicable)			\backslash			
(dd/mm/yyyy)	(/ /)		\backslash			
3.			\backslash			
	_		\backslash			
			\backslash			
Stock code (if listed)			\backslash	`		
Class of shares				\backslash		
issuable (Note 1)				\backslash		
O I I I I I I I I I I				\backslash		
EGM approval date				\backslash		
(if applicable)				\backslash		
	(/ /)			\backslash		
				\backslash		
4.	_			\backslash		
				·	\backslash	
					\backslash	
					\backslash	
Stock and ("flinted)					<u> </u>	
Stock code (if listed)					\backslash	
Class of shares					\backslash	
issuable (Note 1)					\backslash	
Subscription price					\ \	
EGM approval date						\backslash
(if applicable)						\backslash
	(/ /)					\backslash
			otal C. (Ordina	arv shares)		\backslash
			(Preferen	ce shares)		- \
				ther class)		- \
			(0	nii 0idəə)		- \

Any other Agreements or Arrangements to Issue Shares of the Issuer Options (other than under Share Option Schemes)	which are to be Listed	d, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
		·
2.		
	-	
shares (Note 1)	Į	
3.		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		







Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable <i>(Note 1)</i>		
9. Capital reorganisation	lssue and allotment (/ /) date:(dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable (<i>Note 1</i>)		
10. Other (Please specify) At price : State currency	Issue and allotment () date : (dd/mm/yyyy)		
	EGM approval date: (//)) (dd/mm/yyyy)	<u> </u>	
	Total E. (Ordinar	v	
	(Preference shares	s)	
	(Preference shares (Other class		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	_	
(2)	_	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: _	Cao Yunsheng	
Title:	<u>Director</u>	
(Directo	r, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.