

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	28/02/2018					
To: Hong Kong Exchanges and	l Clearing	Limited					
Name of Issuer	Jutal Offs	shore Oil Services L	imited				
Date Submitted	Date Submitted 1 March 2018						
I. Movements in Authorised Sh	are Capita	ત્રી					
1. Ordinary Shares							
(1) Stock code : <u>03303</u>	_Descript	tion: <u>JUTAL O</u>	IL SER				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding m	onth	4,000,000,000 HK\$0.0		HK\$40,000,000.00			
Increase/(decrease)							
Balance at close of the month	-	4,000,000,000	HK\$0.01	HK\$40,000,000.00			
(2) Stock code :	_Descript	tion: <u></u>					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding m	onth						
Increase/(decrease)	-						
Balance at close of the month							

2. Preference Shares			
Stock code :Descri	ption: <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end <i>currency</i>):	of the month (State	HK\$40	0,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,632,016,389					
Increase/ (decrease) during the month						
Balance at close of the month	1,632,016,389					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	nare option se	onemes of the 1st	,uci)		No. of new shares of issuer	No. of new shares of issuer which may be				
including EGM approval date		Movement duri	ng the month		issued during the issued pursuant the month pursuant as at close of the					
(dd/mm/yyyy) and class of shares					thereto	month				
issuable	Granted	Exercised	Cancelled	Lapsed	<u> </u>					
1.Exercise Price										
HK\$1.62										
Meeting approved										
(28/08/2006)										
Ordinary shares	0	0	0	0	0	2,000,000				
(Note 1)										
2.Exercise Price										
HK\$0.92										
Meeting approved										
(28/08/2006)										
Ordinary shares	0	0	0	0	0	800,000				
(Note 1)										
3.Exercise Price										
HK\$1.06										
Meeting approved										
(28/08/2006)										
Ordinary shares	0	0	0	0	0	1,550,000				
(Note 1)										

4.Exercise Price HK\$0.86						
Meeting approved						
(28/08/2006)	0	0	0	0	0	12 000 000
Ordinary shares	0	0	0	0	0	13,000,000
(Note 1)						
5.Exercise Price						
HK\$0.68						
Meeting approved						
(08/06/2016)						
Ordinary shares	0	0	0	0	0	13,000,000
(Note 1)			<u> </u>			
6.Exercise Price						
HK\$2.14						
Meeting approved						
(08/06/2016)						
Ordinary shares	0	0	0	0	0	67,000,000
(Note 1)			<u> </u>			
			Total A. (Ordin	nary shares)		-
			(Prefere	ence shares)		-
			(Other class)		
Total funds raised durin	ng the month fro	m exercise o	of			
options (State currency						

Description of warrants (Date of expiry -\d/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
(dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/)				
2.	-					
	_ \	\				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ ,					
(/ /)			-			_
Stock code (if listed) Class of shares issuable (Note 1)				\		
Subscription price						
		/)				
4.	_					
		_			\	_
0, 1, 1, ('01', 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/)				
		To		dinary shares) erence shares) (Other class)		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Class and description No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Amount at close close of the Currency of Converted Amount at thereto amount of preceding during the close of the month outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

tian under share Option schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)	1	
2.		
	1	
	1	
	1	
shares (Note 1)	1	
Situres (Note 1)		
3.		
J		
	1	
	1	
shows (Note 1)	-	_
shares (Note 1)		
	4	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		_

Otl	ner Movements	in Issued Share	Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price:	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	_Ordinar	<u>y</u> _		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy))		
					\			
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency —	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))		
8.	Consideration issue	At price :	State currency —	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Ordina Share)		

For Main Board and GEM listed issuers

shares of issuer issued during the month pursuant thereto set the month pursuant thereto are close the month pursuant thereto are close the month pursuant thereto are close the month of t		1 Of Main L	Joana and OL	21v1 113tCu 13	Bucis
Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Other class) (Other class) Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Type of Issue		shares issue the	s of issuer ed during e month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) State (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Other class) (Ot					
Class of shares issuable (Note 1) 10. Other (Please specify) At price: State (Please specify) Total E. (Ordinary shares) (Other class) Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (Ordinary shares) (Other class) (Other class)		issue una unotinent)		
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy)		COM approvar date.)		
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy)			_		
(Please specify) At price: currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares) (Other class) Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (2) Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					
Total E. (Ordinary shares) (Preference shares) (Other class) Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (2) Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):)		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (2) Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		EGIVI approvar date.) _		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		(Preference	shares)		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Total increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E):	· · · —		
	Total increase / (decrease) in preference shares durin	g the month (i.e. Total of A to F):	(2)		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_				

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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Remarks (if any):
Submitted by:Cao Yunsheng
Title: Director
(Director, Secretary or other duly authorised officer)
(=, 2, 01 0mor any administra 0mor)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.