

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cle	earing Limited					
Name of Issuer Jutal Offshore Oil Services Limited						
Date Submitted 1 Fe	ebruary 2018					
I. Movements in Authorised Share C	Capital					
1. Ordinary Shares						
(1) Stock code : <u>03303</u> De	escription : <u>JUTAL C</u>	OIL SER				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	4,000,000,000	HK\$0.01	HK\$40,000,000.00			
Increase/(decrease)						
Balance at close of the month	4,000,000,000	HK\$0.01	HK\$40,000,000.00			
(2) Stock code : De	escription :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	1					
Increase/(decrease)						
Balance at close of the month						

31/01/2018

2. Preference Shares			
Stock code :Descri	ption: <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end <i>currency</i>):	of the month (State	HK\$40	0,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,632,016,389			
Increase/ (decrease) during the month	<u></u> .			
Balance at close of the month	1,632,016,389			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	nare Option Sc	nemes of the Iss	suer)			
Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		month pursuant	as at close of the
(dd/mm/yyyy) and					thereto	month
class of shares issuable	Constant	Eid	Cancelled	T		
	Granted	Exercised	Cancelled	Lapsed	<u> </u>	
1.Exercise Price						
HK\$1.62						
Meeting approved (28/08/2006) Ordinary shares (Note 1)	0	0	0	0	0	2,000,000
2.Exercise Price HK\$0.92						
Meeting approved (28/08/2006)						
Ordinary shares	0	0	0	0	0	800,000
(Note 1)						
(Ivole 1)						
3.Exercise Price						
HK\$1.06						
11131.00						
Maating approved						
Meeting approved						
(28/08/2006)	0	0	0	0	0	1 550 000
Ordinary shares	0	0	0	0	0	1,550,000
(Note 1)						

4.Exercise Price HK\$0.86						
Meeting approved (28/08/2006)						
Ordinary shares	0	0	0	0	0	13,000,000
(Note 1)						
5.Exercise Price						
HK\$0.68						
Meeting approved						
(08/06/2016)						
Ordinary shares	0	0	0	0	0	13,000,000
(Note 1)						
6.Exercise Price						
HK\$2.14						
Meeting approved						
(08/06/2016)						
Ordinary shares	67,000,000	0	0	0	0	67,000,000
(Note 1)						
						_
			Total A. (Ord			_
				rence shares)		_
				(Other class)		-
Total funds raised duri		n exercise of				
options (State currency	y)					

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
	<u> </u>					
(dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	11)				
2.	_ \					
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	\			
3.	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)				\		
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
4.	<u> </u>					
					\	
(/ /) Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						\
(if applicable) (dd/mm/yyyy)	(/ /)				
		т.	otal B. (Ord	linary shares)		
		10		rence shares)		-
			•	(Other class)		-

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)			
Class and description					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	pursuant thereto	thereto as at close of the month
1.	outstanding	month	monu	month		
	<u> </u>					
	<u> </u>					
	_					
Stock code (if listed) \(\sum_{\text{Class of shares}} \)						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	$(/ \rangle)$					
2.	_					
	_	\				
	<u> </u>					
Stock code (if listed)	_					
Class of shares		\				
issuable (Note 1)		\				
Subscription price EGM approval date		\				
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)			$\overline{}$			
Class of shares			\			
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
	<u> </u>				\	
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
			Гotal С. (Ordin	nary shares)		_ \
			(Prefere	ence shares)		. \
			((Other class)		-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under share Option schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
shares (Note 1)		
Silaies (Note 1)		-
3.		
J		
1,, (N (1)	\	_
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Otl	ner Movements	in Issued Share	Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price:	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	_Ordinar	<u>y</u> _		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy))		
					\			
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency —	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	(/ /			
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))		
8.	Consideration issue	At price :	State currency —	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Ordina Share	<u>s</u>)		

For Main Board and GEM listed issuers

	1 Of Ivialli 1	Jouru a	ind GLIVI listed is	boucib
Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable(Note 1)			
	Issue and allotment date : (dd/mm/yyyy))		
	EGM approval date: (/ / / (dt/mm/yyyy))		
	Class of shares issuable (Note 1)			
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	/)		
	EGM approval date: (/ / / (dd/mm/yyyy))		
	Total E. (Ordinary (Preference (Other		s)	
Total increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E):	(1)	, <u> </u>	
Total increase / (decrease) in preference shares durin	g the month (i.e. Total of A to E):	(2)		
Total increase / (decrease) in other classes of shares of		:		

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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Remarks (if any):
Submitted by:Cao Yunsheng
Title: Director
(Director, Secretary or other duly authorised officer)
(=, 2, 01 0mor any administra 0mor)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.