

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	30/04/2019		
To : Hong Kong Exchanges and C	learing Limited		
Name of Issuer <u>Juta</u>	l Offshore Oil Service	s Limited	
Date Submitted 06/0	05/2019		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			Í
(1) Stock code : <u>03303</u> Des	cription : <u>JUTAL C</u>	OIL SER	_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth 4,000,000,000	HK\$0.01	HK\$40,000,000.00
Increase/(decrease)			
Balance at close of the month	4,000,000,000	HK\$0.01	HK\$40,000,000.00
(2) Stock code :Des	cription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code :Descript	tion :		
	preference	(State	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descript	tion :		
		(State	Authorised share capital (State currency)
Balance at close of preceding month _		- 	
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e (State currency):	end of the month	HK\$4	10,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)		classes of shares
Balance at close of preceding month	1,634,016,389			
Increase/ (decrease) during the month				
Balance at close of the month	1,634,016,389			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	r Snare Optio	n Schemes of	tne issuer)			
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant
approval date		Movement duri	ng the month		pursuant thereto	thereto as at close of
(dd/mm/yyyy) and						the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price	Granieu	Exercised	Caricelleu	Lapseu	_	
HK\$0.92						
Meeting approved						
(28/08/2006)						
Ordinary shares	0	0	0	0	0	800,000
(Note 1)						
2.Exercise Price						
HK\$1.06						
Meeting approved						
(28/08/2006)						
Ordinary shares	0	0	0	0	0	1,550,000
						1,550,000
(Note 1)						
2.E D.						
3.Exercise Price						
HK\$0.86						
Meeting approved						
(28/08/2006)						
Ordinary shares	0	0	0	0	0	13,000,000
(Note 1)						
4.Exercise Price						
HK\$0.68						
Meeting approved						
(08/06/2016)						
Ordinary shares	0	0	0	0	0	13,000,000
(Note 1)	<u> </u>	U	<u> </u>	U	<u> </u>	13,000,000
(11010 1)	=					

5.Exercise Price						
HK\$2.14						
Meeting approved						
(08/06/2016)						
Ordinary shares	0	0	0	0	0	66,400,000
(Note 1)						
6.Exercise Price						
(/ /)						
(' ')						
(Note 1)						
(11010-1)		Total	A. (Ordinar	ry charec) -		
		IOIai	•	· -		<u> </u>
				e shares) <u>-</u>		
			(Ot	her class) <u>-</u>	_	
Total funds raised o	luring the month	n from exercise	e of			
options (State curre			_			
	• ,					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry \ dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	-					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)	\					
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	11)				
<u>2</u> .	_					
	-					
	`	\		· -		
Stock code (if listed)						
Class of shares			•			
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	/ / /	,				
(dd/mm/yyyy) 3.	(/ /)	\			
<u>o.</u>	_					
	<u> </u>					
(/ /)						
Stock code (if listed) Class of shares						
icauchla (Nota 1)						
			•			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4.	_					
	_					
(/ /)	-			· 		
Stock code (if listed)						
Class of shares						
Culta a minetia manufa a						
EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy)	(/ /)				
		Total E	. (Ordina	ary shares)		_
			(Preferen	ice shares)		_
			(0	ther class)		_

Convertibles (i.e. Convertible Class and description		Amount at			No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
	Currency of amount outstanding	close of preceding month	Converted during the month	Amount at close of the month	thereto	close of the month
1.	 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1) Subscription price			·			
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		otal C (Ordina	ary charac		
		10	(Preferen	ary shares) ce shares) ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3	-	
	-	
	1	
shares (Note 1)		
Tatal D. (On the area because)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		
(Other diagon)		

Oth	her Movements	in Issued Sha	ire Capital				
	Type of Issue					No. of n shares issued issued during t month pursua therete	of shares of r issuer which d may be he issued n pursuant nt thereto as at
1.	Rights issue						
				Class of shares issuable (Note 1)	·	_	
		At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			_	EGM approval date: (dd/mm/yyyy)	(/ /)	
				, , , , , , , , , , , , , , , , , , , ,			
				Class of shares		_	
				issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares	·	_	
				issuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ 1)	
				Class of shares issuable (Note 1)		-	
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				, ,,,,,			

										No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
ŀ		Type of Issue									month
						Class of shares issuable (Note 1)			_		
;	5.	Scrip dividend	At price :	State currency —		Issue and allotment date : (dd/mm/yyyy)	(/	1)		
						EGM approval date: (dd/mm/yyyy)	(/	/)		
ŀ					\	Class of shares			_		
	6.	Repurchase of				repurchased (Note 1) Cancellation date:	(/	/)		
		shares			\	(dd/mm/yyyy)					
						EGM approval date: (dd/mm/yyyy)	(/	1)		
						Class of shares redeemed (Note 1)			_		
	7.	Redemption of shares				Redemption date : (dd/mm/yyyy)	(/	1)		
						EGM approval date: (dd/mm/yyyy)	(\/	/)		
									\		
						Class of shares issuable (Note 1)					
	8.	Consideration issue	At price :	State currency —		Issue and allotment date : (dd/mm/yyyy)	(/	1)		_
						EGM approval date: (dd/mm/yyyy)	(/	/)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
CI	ass of shares		
iss	suable (Note 1)		
	sue and allotment (/ /) ate : (dd/mm/yyyy)		
EC (di	GM approval date: (/ /) d/mm/yyyy)		
	lass of shares		
40 04	suable (Note 1)		
	sue and allotment (/ /) ate : (dd/mm/yyyy)		
	GM approval date: (/ /) d/mm/yyyy)		
	Total E. (Ordinar	v	
	shares (Preference shares	<u> </u>	-
	(Other class		-
			`
Total increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E): (1) —	
	,	2) —	
Total increase / (decrease) in preference shares duri			
Total increase / (decrease) in other classes of shares	• ,	<u> </u>	
E):	,		No. 40
(These figures should be the same as the relevant find Capital").)	igures under ii above ("Movements	s in issued S	nare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
emark	ss (if any):
emark	s (if any):
emark	ss (if any):
emark	ss (if any):
	ed by:Cao Yunsheng

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.