

For the month ended

(dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clea	ring Limited		
Name of Issuer Jutal O  Date Submitted 01/03/2	ffshore Oil Service 2019	s Limited	
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
(1) Stock code : <u>03303</u> Descrip	otion: <u>JUTAL C</u>	IL SER	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	HK\$0.01	HK\$40,000,000.00
Increase/(decrease)	<u></u>		
Balance at close of the month	4,000,000,000	HK\$0.01	HK\$40,000,000.00
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

28/02/2019

2. Preference Shares			
Stock code :Descript	tion :		
	preference	(State	Authorised share capital (State currency)
Balance at close of preceding month _		<u> </u>	
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descript	tion :		
	No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e (State currency):	end of the month	HK\$4	10,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,634,016,389			
Increase/ (decrease) during the month				
Balance at close of the month	1,634,016,389			

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares No. of new shares of option scheme of issuer issued issuer which may be including EGM during the month issued pursuant approval date thereto as at close of pursuant thereto Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Price HK\$0.92 Meeting approved (28/08/2006)Ordinary shares 0 0 0 0 800,000 (Note 1) 2.Exercise Price HK\$1.06 Meeting approved (28/08/2006) Ordinary shares 0 1,550,000 (Note 1) 3.Exercise Price HK\$0.86 Meeting approved (28/08/2006) Ordinary shares 13,000,000 (Note 1) 4.Exercise Price HK\$0.68 Meeting approved (08/06/2016) Ordinary shares 0 0 0 13,000,000 (Note 1)

5.Exercise Price HK\$2.14						
Meeting approved						
(08/06/2016)						
Ordinary shares	0	0	0	0	0	67,000,000
(Note 1)						
6.Exercise Price						
( / / )						
( / / )						
(Note 1)						_
		Total	A. (Ordina	ry shares) <u> </u>	_	
			(Preference	ce shares) _	_	
			(Ot	ther class) $\overline{-}$	-	
Total funds raised o		from exercise	of			
options (State curre	ency)					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	11	)				
2.						
		\				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /					
( / / )						
0 1 11 1						
EGM approval date (if applicable) (dd/mm/yyyy)		)				
4.						
	· ·				\	
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total B	(Preferen	ary shares) ce shares) other class)		-

Convertibles (i.e. Convertible	into Shares of the	<u>e Issue</u> r which	are to be Liste	ed)		
Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	outstanding	month	month	month		monar
1. Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )	<u> </u>				
2.	_ \					
	_ \					
Stock code (if listed) Class of shares		_\				
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)			\			
(dd/mm/yyyy)	( / / )					
3.	<u> </u>					
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares		<u> </u>				
issuable (Note 1)						
Subscription price EGM approval date		<del></del>			\	
(if applicable)						
(dd/mm/yyyy)	( / / )		ntal C (Ordina	ary charec)		
		11	otal C. (Ordina Preferen)	ce shares)		-
				ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2		
shares (Note 1)		
3.		
·		
shares (Note 1)		
Stidles (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Oth	ner Movements	in Issued Sha	re Capital			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be
1.	Rights issue	\				
				Class of shares issuable (Note 1)	_	
		At price :	State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
				EGM approval date: ( / / (dd/mm/yyyy)	)	
						_
				Class of shares issuable (Note 1)	_	
2.	Open offer	At price :	State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
				EGM approval date: ( / / (dd/mm/yyyy)	)	
						_
				Class of sharesissuable (Note 1)	_	
3.	Placing	At price :	State	Issue and allotment ( / / / date : (dd/mm/yyyy)	)	
				EGM approval date: ( / / (dd/mm/yyyy)	)	
					-	_
				· ·		
				Class of shares issuable (Note 1)	-	
4.	Bonus issue			Issue and allotment ( / / date : (dd/mm/yyyy)	)	
				EGM approval date: ( / / (dd/mm/yyyy)	)	
					-	_ \

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)		•		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / 1	)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		_
				EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Total E. (Ordinar	v	
	` shares (Preference shares	s)	-
	(Other class		-
			\
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to F)	(1) —	
Total morease / (decrease) in ordinary shares du	,	(2) —	
Total increase / (decrease) in preference shares		<u> </u>	
Total increase / (decrease) in other classes of sh	,	o <u> </u>	
E): (These figures should be the same as the relevan			Share
Capital").)			

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
emark	s (if any):
	s (if any):  ed by:

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.