

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearin	g Limited							
Jame of Issuer Jutal Offshore Oil Services Limited 1 February 2019								
I. Movements in Authorised Share Capi	tal							
1. Ordinary Shares								
(1) Stock code: 03303 Descri	ption : <u>JUTAL C</u>	OIL SER						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	4,000,000,000	HK\$0.01	HK\$40,000,000.00					
Increase/(decrease)								
Balance at close of the month	4,000,000,000	HK\$0.01	HK\$40,000,000.00					
(2) Stock code : Descri	ption: <u></u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

31/01/2019

2. Preference Shares			
Stock code :Descri	ption: <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end <i>currency</i>):	of the month (State	HK\$40	0,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,634,016,389					
Increase/ (decrease) during the month						
Balance at close of the month	1,634,016,389					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	hare Option Sc	themes of the Is	suer)			
Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		month pursuant	as at close of the
(dd/mm/yyyy) and		1110 CHICH Gar	ing the month		thereto	month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price				•	_	
HK\$0.92						
Meeting approved						
(28/08/2006)						
	0	0	0	0	0	000.000
Ordinary shares	0	0	0	0	0	800,000
(Note 1)						
2.Exercise Price						
HK\$1.06						
Meeting approved						
(28/08/2006)						
Ordinary shares	0	0	0	0	0	1,550,000
$\frac{\text{(Note 1)}}{\text{(Note 1)}}$						1,550,000
(Ivote 1)						
3.Exercise Price						
HK\$0.86						
Meeting approved						
(28/08/2006)						
Ordinary shares	0	0	0	0	0	13,000,000
(Note 1)						

4.Exercise Price						
HK\$0.68						
Meeting approved						
(08/06/2016)						
Ordinary shares	0	0	0	0	0	13,000,000
(Note 1)						
5.Exercise Price						
HK\$2.14						
Meeting approved						
(08/06/2016)						
Ordinary shares	0	0	0	0	0	67,000,000
(Note 1)						
6.Exercise Price						
(/ /)						
(Note 1)						
						_
			Total A. (Ord			_
				rence shares)		_
				(Other class)		_
Total funds raised during		om exercise of				
options (State currency)					

Description of warrants (Date of expiry -\dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
(dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	/ / /)				
2.	_ \					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3.	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						-
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.)				
	_				\	_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
		To	(Prefe	linary shares) rence shares) (Other class)		-

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)			
Class and description					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	thereto	close of the month
1.	outstanding	month	month	month		
	_					
						
9. 1. 1. ((1) . 1)						
Stock code (if listed) \(\sumeq \) Class of shares	<u> </u>					
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	$(/ \rangle)$					
2.						
	_	\				
	<u> </u>					
Stock code (if listed)	<u> </u>					-
Class of shares		\				
issuable (Note 1)						
Subscription price		\				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u> </u>	<u></u>				
	<u>—</u>					
	<u></u>					
Stock code (if listed)			$\overline{}$			
Class of shares				\		
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4.	<u></u>					
	<u> </u>					
-						
Stock code (if listed)					$\overline{}$	
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date					\	
(if applicable)						
	(/ /)		. ~			
			Total C. (Ordin	nary shares)		-
			(Freiere)	ence shares) Other class)		-
			(-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under blace option beneficies)		
	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant	issued pursuant thereto
E 11 (1 1 1 1 FC) (11 ()	thereto	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1		
]	
shares (Note 1)	1	
2.		
L	-	
shares (Note 1)	Ļ	
3.		
	1	
		_
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Otl	ner Movements	in Issued Share	Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	`			Class of shares issuable (Note 1)				
1.	Rights issue	At price:	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	_Ordina	ry_		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(//)		
					·			
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/xyyy)	(/ /) (/ /)		
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			
8.	Consideration issue	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Ordinary Shares (/ /)		

For Main Board and GEM listed issuers

	FOI Maili DO	ard and GEW listed is	ssuers
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	issuer which may
9. Capital reorganisation	Class of shares issuable (Note 1)	_	
	Issue and allotment date: (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy))	
			-
	Class of shares issuable (Note 1)	_	
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy))	
	Total E. (Ordinary s (Preference s (Other	hares)	
Total increase / (decrease) in ordinary shares during t	he month (i.e. Total of A to E):	(1)	
Total increase / (decrease) in preference shares during	g the month (i.e. Total of A to E):	(2)	
Total increase / (decrease) in other classes of shares d	luring the month (i.e. Total of A to E):		

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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Remarks (if any):				
Submitted by:	Cao Yunsheng			
Title:	Director			
(Director, S	ecretary or other duly auth	orised officer)		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.