

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	learing	Limited					
Name of Issuer Date Submitted Jutal Offshore Oil Services Limited 4 January 2019							
I. Movements in Authorised Share	Capita	1					
1. Ordinary Shares							
(1) Stock code : <u>03303</u>	Descript	ion: <u>JUTAL O</u>	OIL SER				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mon	th _	4,000,000,000	HK\$0.01	HK\$40,000,000.00			
Increase/(decrease)	_						
Balance at close of the month	_	4,000,000,000	HK\$0.01	_HK\$40,000,000.00			
(2) Stock code :	escript	ion :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mon	th _						
Increase/(decrease)	_						
Balance at close of the month							

31/12/2018

Description:		
<u> </u>		
No. of preferent shares	Par value (State currency)	Authorised share capital (State currency)
month		
Description :		
	1	Authorised share capital (State currency)
month		
,	shares month Description: No. of other	No. of preference shares currency) month Description: No. of other classes of shares month Par value (State currency)

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,634,016,389			
Increase/ (decrease) during the month				
Balance at close of the month	1,634,016,389			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	nare Option Sc	enemes of the Is	suer)			
Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ing the month		month pursuant	as at close of the
(dd/mm/yyyy) and					thereto	month
class of shares	C 1	D	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed	_	
1.Exercise Price						
HK\$0.92						
Meeting approved						
(28/08/2006)						
Ordinary shares	0	0	0	0	0	800,000
(<i>Note 1</i>)						
2.Exercise Price						
HK\$1.06						
11141100						
Meeting approved						
(28/08/2006)						
	0	0	0	0	0	1 550 000
Ordinary shares	0		0	0	0	1,550,000
(Note 1)						
2E : D:						
3.Exercise Price						
HK\$0.86						
Meeting approved						
(28/08/2006)						
Ordinary shares	0	0	0	0	0	13,000,000
(Note 1)					-	· ·

4.Exercise Price						
HK\$0.68						
Meeting approved						
(08/06/2016)						
Ordinary shares	0	0	0	0	0	13,000,000
(Note 1)						
5.Exercise Price						
HK\$2.14						
Meeting approved						
(08/06/2016)						
Ordinary shares	0	0	0	0	0	67,000,000
(Note 1)						
6.Exercise Price						
(/ /)						
(Note 1)						
				—		_
			Total A. (Ord			_
				rence shares)		_
				(Other class)		_
Total funds raised duri		om exercise of				
options (State currency	y)					

Description of warrants (Date of expiry -\dd/mm/yyyy)	Currency of I	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	<u> </u>					
(dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	/ / /)				
2.	_ \					
(/ /) Stock code (if listed) Class of shares				_		_
issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)3.)				
	_					
Stock code (if listed) Class of shares issuable (Note 1)				_		
Subscription price EGM approval date (if applicable)						
)				
	_ 				\	
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
				linary shares) rence shares) (Other class)		-

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)			
Class and description					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	thereto	close of the month
1.	outstanding	month	month	month		
	_					
9. 1. 1. ('61' + 1)						
Stock code (if listed) \(\sum_{\text{Class of shares}} \)	<u> </u>					
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	$(/ \lambda)$					
2.						
	_	\				
	_					
Stock code (if listed)						-
Class of shares		\				
issuable (Note 1)						
Subscription price		\				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
-	<u> </u>					
	_					
Stock code (if listed)	<u> </u>		$\overline{}$			
Class of shares			\	\		
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
4.						
-	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date					\	
(if applicable)						
(dd/mm/yyyy)	(/ /)		Fotol C (O.3"	nome also as a		
			ıvıaı C. (Urdir Prefere	nary shares)		-
			(1)	Other class)		-
			`	· 		

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Otl	ner Movements	in Issued Share	Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	`			Class of shares issuable (Note 1)				
1.	Rights issue	At price:	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	_Ordina	ry_		
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(//)		
					·			
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency —	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))		
8.	Consideration issue	At price :	State currency —	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Ordinan Shares	<u>s</u>)		

For Main Board and GEM listed issuers

	ror Main Do	ard and GEW listed is	ssuers
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	issuer which may
9. Capital reorganisation	Class of shares issuable (Note 1)	_	
	Issue and allotment date: (dd/mm/yyyy))	
	EGM approval date: (/ / / (dd/mm/yyyy))	
			-
	Class of shares issuable (Note 1)	_	
10. Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy))	
	Total E. (Ordinary s (Preference s (Other	hares)	
Total increase / (decrease) in ordinary shares during t	he month (i.e. Total of A to E):	(1)	
Total increase / (decrease) in preference shares during	g the month (i.e. Total of A to E):	(2)	
Total increase / (decrease) in other classes of shares d	luring the month (i.e. Total of A to E):		

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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Remarks (if any):				
Submitted by:	Cao Yunsheng			
Title:	Director			
(Director, S	ecretary or other duly auth	orised officer)		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.