# **日KEX**香港交易所

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

31/12/2019

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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Jutal Offshore Oil Services Limited
Date Submitted	02/01/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : 03303 Description : JUTAL OIL SER						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	4,000,000,000	HK\$0.01	HK\$40,000,000.00			
Increase/(decrease)						
Balance at close of the month	4,000,000,000	HK\$0.01	HK\$40,000,000.00			
(2) Stock code : <u> </u> Descrip	otion :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)		-				
Balance at close of the month						

## 2. Preference Shares

Stock code :Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :Descrip	ition :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* :

HK\$40,000,000.00

### II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	ence No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,634,016,389		<del></del>			
Increase/ (decrease) during the month						
Balance at close of the month	1,634,016,389					

Share Options (under Particulars of share	Share Optio	n Schemes of	the Issuer)		No. of new shares	No. of new shares of
option scheme including EGM					of issuer issued during the month	issued pursuant
approval date (dd/mm/yyyy) and <sup>—</sup>	ľ	Movement duri	ng the month		pursuant thereto	thereto as at close of the month
class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price HK\$1.06						
Meeting approved (28/08/2006)						
Ordinary shares (Note 1)		0	0	0	0	1,550,000
2.Exercise Price HK\$0.86						
Meeting approved (28/08/2006)						
Ordinary shares (Note 1)		0	0	0	0	13,000,000
3.Exercise Price HK\$0.68						
Meeting approved (08/06/2016)						
Ordinary shares (Note 1)		0	0	0	0	13,000,000
4.Exercise Price HK\$2.14						
Meeting approved (08/06/2016)						
Ordinary shares (Note 1)		0	0	0	0	65,400,000
5.Exercise Price HK\$1.04						
Meeting approved (08/06/2016)						
Ordinary shares (Note 1)		0	0	0	0	15,000,000
		Tata	IA (Ordina	ny charaa)		
		TOLA	(Preferenc	ce shares) her class)	 	
Total funds raised dur options (State curren		h from exercis	•	,		

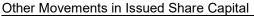
# III. Details of Movements in Issued Share Capital

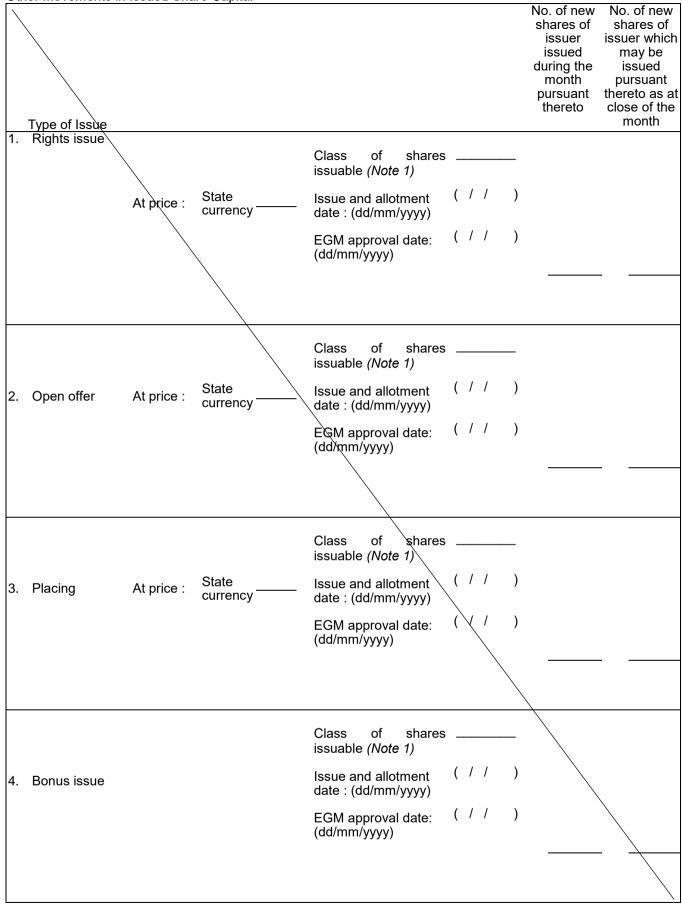
Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
\						
	<u> </u>					
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)	\					
Subscription price	<u> </u>					
EGM approval date (if applicable)	$\langle \rangle$					
(dd/mm/yyyy)	(1)	)				
2.	$\backslash$					
	$\backslash$					
		\		·		
( / /  ) Stock code (if listed)		$\backslash$				
Class of shares		$\rightarrow$				
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)		$\backslash$				
(dd/mm/yyyy)	( / /	)				
3.	· · · · ·	/	·/			
Stock code (if listed) Class of shares						
issuchla (Nate 1)				$\backslash$		
Subscription price				$\mathbf{h}$		
EGM approval date				$\backslash$		
(if applicable) (dd/mm/yyyy)	(	)		$\langle \rangle$		
<u>4</u> .		/		$\backslash$		
				$\backslash$		
					\	
( / / )					$\backslash$	
Stock code (if listed)					$\backslash$	
Class of shares issuable ( <i>Note 1</i> )					$\backslash$	
Subscription price						
EGM approval date					$\backslash$	
(if applicable)	( ) )	``				$\backslash$
(dd/mm/yyyy)	( / /	)				
		Total B	. (Ordina	ary shares)		
			(Preferen	ce shares)		
			(0	ther class)		
						$\setminus$

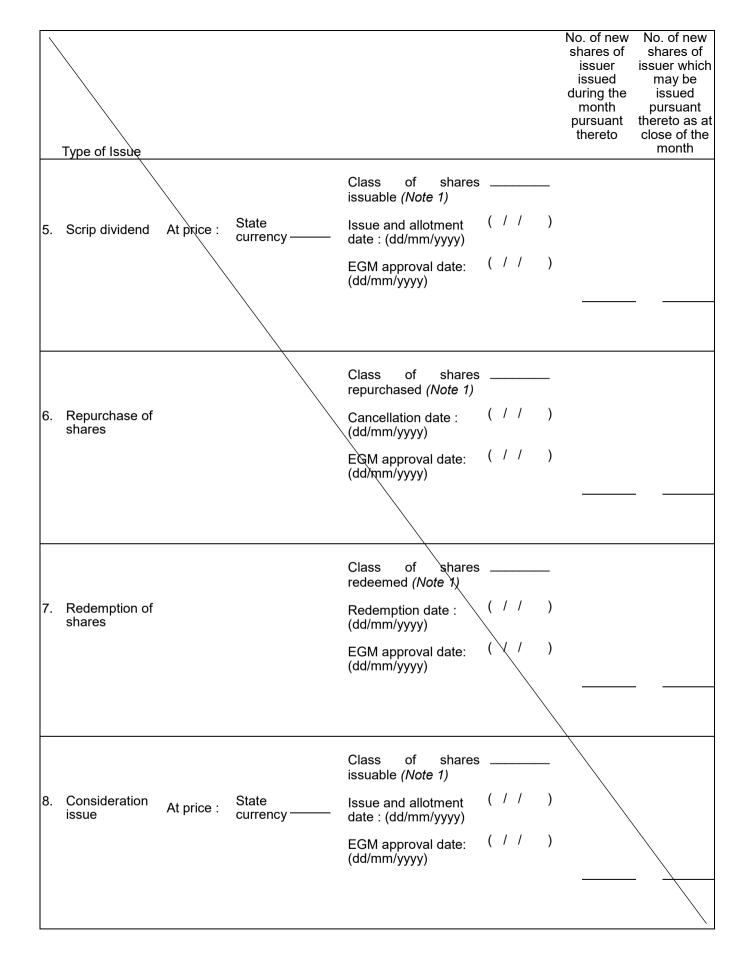
Convertibles (i.e. Convertible	into Shares of the	e Issuer which	are to be Liste	ed)		
Class and description					No. of new	No. of new
					shares of	shares of
					issuer	issuer which
					issued	may be
					during the	issued
					month	pursuant
		Amount at			pursuant	thereto as at
	Currency of	close of	Converted	Amount at	thereto	close of the
	amount	preceding	during the	close of the		month
	outstanding	month	month	month		
1.	·					
<u> </u>						
\						
<u> </u>						
Stock code (if listed)	$\backslash$					
Class of shares	$\backslash$					
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	$\backslash$					
(dd/mm/yyyy))	$(     \rangle)$					
2.						
<u> </u>	- \					
	_ \	<b>`</b>				
		$\backslash$				
Stock code (if listed)						
Class of shares		_ \				
issuable (Note 1)						
Subscription price						
EGM approval date		_ \				
(if applicable)		,	$\backslash$			
(dd/mm/yyyy)	( / / )		$\backslash$			
3.			$\backslash$			
<u> </u>			$\backslash$			
			$\backslash$			
			$\backslash$			
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Stock code (if listed)						
Class of shares			·	$\backslash$		
				$\backslash$		
<b>O I I I I I I I I I I</b>				$\backslash$		
EGM approval date				$\backslash$		
(if applicable)				$\backslash$		
	( / / )			$\backslash$		
4.	_			$\backslash$	<b>`</b>	
					$\backslash$	
					$\backslash$	
					$\backslash$	
Stock code (if listed)						
Class of shares					$\backslash$	
					$\backslash$	
Subscription price					$\backslash$	
EGM approval date						$\backslash$
(if applicable)						$\backslash$
	( / / )					$\backslash$
(dd/mm/yyyy)	( / / )		otal C (Ordin -	ny oboroc)		$\backslash$
		I	otal C. (Ordina	ary snares)		- \
				ce shares)		- \
			(0	ther class)		- \
						\ \

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	-	
shares (Note 1)		
2		
	_	
shares (Note 1)		
3.		
	-	
shares (Note 1)		<u> </u>
	_	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
		$\sim$







9. Capital reorganisation       Class of shares		Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
reorganisation       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         10. Other (Please specify)       At price :       State currency         Issue and allotment (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         EGM approval date:       ( / / )         EGM approval date:       ( / / )         Glass of shares				S		
10. Other (Please specify)       At price :       State currency       Class of shares issuable (Note 1)         10. Other (Please specify)       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         Total E.       (Ordinary shares) (Preference shares)	9.			( / / )		
10. Other (Please specify) At price : State currency (Please specify) At price : State currency (I ) EGM approval date: (I ) (I ) EGM approval date: (I ) (I ) (			EGM approval date: (dd/mm/yyyy)	( / / )		
10. Other (Please specify) At price : State currency (Please specify) At price : State currency (I ) EGM approval date: (I ) (I ) EGM approval date: (I ) (I ) (						
(Please specify) At price : currency Issue and allotment ( / ( ) ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)				s		
(dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)	10.	Other (Please specify) At price :				
Shares)(Preference shares)				( / / )`		
Shares)(Preference shares)			Tata			
(Preference shares)			Total			$\backslash$
			(Pre	ference share	s)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	_
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	—
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Share Capital").)

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

#### Remarks (if any):

Submitted by: <u>Cao Yunsheng</u>

 Director

 (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.